

TAKE CONTROL OF YOUR FINANCES TODAY with **MX Money Management**

– *A free financial management and budgeting tool*

Managing your money should be easy and we can help. With **MX Money Management**, you can set up budgets, track expenditures, and much more.

It's easy to use and, best of all, free to all Central One online and mobile banking users!



Questions?
Call us at
800-527-1017

- **Link all of your accounts:** View all of your internal and external accounts in one place.
- **View all transactions and track your cash flow:** All of your transaction activity will be categorized to make it easy for you to track where your money is coming and going.
- **Manage your budget:** Get started setting up and maintaining a budget by selecting "Auto Generate Budget" or create your own!
- **Manage your debt:** See your debt schedule in one place, create an expedited payoff plan, and calculate the time and money to be saved by using the debt "snowball" strategy.
- **Visualize your net worth:** Track the sum of your assets and liabilities each month and see how your transaction activity affects your overall net worth.
- **Set financial goals:** By linking your internal and external accounts, create savings, debt payoff and/or retirement goals.
- **Set and manage alerts:** Get text or email alerts to stay notified on events important to you.

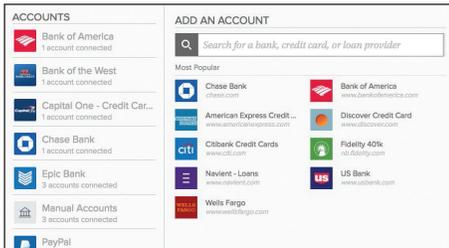
**LOG INTO CENTRAL ONE'S ONLINE BANKING
OR MOBILE APP TO GET STARTED!**

www.centralfcu.com

Get started today with MX Money Management!



STEP 1: Accept the terms & conditions. To start, log into Central One online banking. There you will see the “Manage Money” tab. Select Money Management from the drop down menu. You will be prompted to “Accept” the terms & conditions. Once you have accepted, your Central One accounts will automatically be imported into Money Management.



STEP 2: Link all your external accounts. Add all of your accounts from other institutions to view your entire financial footprint in one place. Most accounts can be added including checking and savings accounts, investments, credit cards, loans, mortgages and other lines of credit.

Date	Payer	Company	Account	Amount
Mar 14, 2017	Mimi's Cafe	Restaurants	Capital One	\$6.55
Mar 14, 2017	Netflix.com	Movies & DVDs	Epic Bank Checking	\$8.54
Mar 14, 2017	Southwest	Air Travel	Epic Bank Checking	\$39.02
Mar 13, 2017	Rite Aid	Pharmacy	Visa Platinum	\$11.33
Mar 13, 2017	Old Navy	Gift	Epic Bank Checking	\$45.00
Mar 12, 2017	Ebay	Shopping	PayPal	\$25.00
Mar 12, 2017	Redbox	Movies & DVDs	Capital One	\$1.07

STEP 3: Review your transaction history. Some transactions will be automatically categorized to make it easy to see spending trends. However, not all transactions will be categorized, so it is important to make necessary changes to ensure your spending data is complete and accurate.



STEP 4: Set a budget. Money Management will automatically calculate your average monthly spending in each category when you select “Auto Generate Budget”.

Category	Alert Name	Amount
Budgets	<input type="checkbox"/> Exceeded Budget	\$500.00
	<input type="checkbox"/> Projected to Exceed Budget	\$500.00
Accounts	<input type="checkbox"/> Debt Payment Reminder	\$500.00
	<input type="checkbox"/> Low Account Balance	\$500.00
	<input type="checkbox"/> Large Deposit	\$500.00
	<input type="checkbox"/> Large Expense	\$500.00
	<input type="checkbox"/> Fee Charged	\$500.00

STEP 5: Set up alerts under the “Settings” tab. Be sure to set up alerts for low balances, or upcoming payments.

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